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NEWS to USE FOR EMPLOYERS

Public Employee Retirement System of Idaho

October 2020

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READY FOR A LITTLE ADVENTURE? **MARK YOUR CALENDAR FOR NATIONAL RETIREMENT SECURITY MONTH**

Let employees know that if they are thinking of saving for retirement as something to cross off their to-do list, they're missing out. It's actually more like an adventure, and during National Retirement Security Month, October 2020, they can embark on an exciting journey where they can:

DISCOVER all that their PERSI Choice 401(k) Plan offers to help them reach their goals — like a wide range of investment options, online planning tools, and one-on-one support.

TRACK their progress toward achieving the retirement income they want.

SHARE the excitement by designating a beneficiary or updating their current selection.

JOIN an upcoming webinar to learn how they can become more retirement ready! See page 2 for dates, times, and topics.

If your employees need any helpful guidance along the way, they can schedule their virtual one-on-one appointment today!

Whether they haven't yet contributed or are a long-time participants, National Retirement Security Month is a great time for employees to blaze a new trail to a more adventurous future. Just visit myper-si401k.com for more information to begin the adventure of a lifetime!



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START YOUR ADVENTURE by registering for a topic-specific webinar led by one of your local Empower Retirement plan counselors, Ali or Oscar. They are salaried employees of Empower Retirement to assist you with your PERSI Choice 401(k) Plan at no cost.

OCTOBER DATES / TIMES / TOPICS FOR WEBINARS

DATE	TIME	WEBINAR TOPIC	DESCRIPTION	REGISTRATION LINK
OCTOBER 6	1:00 PM MT — 2:00 PM MT	Getting started with your PERSI Choice 401(k) Plan	Learn how the PERSI Choice 401(k) Plan may help you attain the future you are striving for.	Click here to register.
OCTOBER 8	9:00 AM MT — 10:00 AM MT	Pre-Retirement Summit	An educational seminar for PERSI members, providing general information on the PERSI Base plan, PERSI Choice 401(k) Plan, and Social Security.	Click here to register.
OCTOBER 14	10:00 AM MT — 11:00 AM MT	Retirement Readiness	Are you retirement ready? Learn how the PERSI Choice 401(k) Plan may help you get there.	Click here to register.
OCTOBER 20	3:30 PM MT — 4:30 PM MT	Budgeting	Explore how to create a budget and stick to it. Discover how to take charge of your money, finances and ultimately, your future.	Click here to register.
OCTOBER 22	1:00 PM MT — 4:00 PM MT	Pre-Retirement Summit	An educational seminar for PERSI members, providing general information on the PERSI Base plan, PERSI Choice 401(k) Plan, and Social Security.	Click here to register.
OCTOBER 28	1:00 PM MT — 2:00 PM MT	Financial Setbacks	Find out how to move forward in uncertain times and navigate financial setbacks.	Click here to register.

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STILL HAVE QUESTIONS? Reach out to your local Empower Retirement counselors, Ali or Oscar. They are ready and available to help you develop a personalized strategy for your future retirement with your PERSI Choice 401(k) Plan, whether you're just beginning your career or counting down to your planned retirement date.



- Ali Belden | Direct 208-345-5201 | Toll-Free (844)446-8658 Ext. 20461
ali.belden@empower-retirement.com
- Oscar Lopez | Direct 208-345-1120 | Toll-Free (844)446-8658 Ext. 1120
oscar.lopez@empower-retirement.com



TELL YOUR EMPLOYEES ABOUT PERSI ONLINE WORKSHOPS!

PERSI trainers have made preparing for retirement even easier with live online workshops. We encourage employers to tell their employees about these new opportunities to learn how to reach their retirement goals.

Attendees will have the opportunity to ask questions in the Chat Room panel with each online workshop. There will also be additional time to ask further questions at the end of each workshop.

Our trainers have custom-designed workshops for members in different stages of their careers to learn how to better prepare for retirement and about their PERSI retirement benefits.



WORKSHOPS
CLICK HERE

The following workshop descriptions can help your employees decide which workshop is right for them:

READY workshops are for anyone just starting a career with a PERSI employer. They provide a general overview of what PERSI is and the benefits it provides for PERSI members.

SET workshops are for those in mid-career with a PERSI employer. SET workshops focus on how vesting changes PERSI benefits and things to consider in planning for retirement.

GO! workshops are designed for late-career PERSI members who may be approaching or contemplating retirement.

NOTE: To protect personal information, members can obtain benefit estimates through the myPERSI portal or by calling the PERSI Answer Center at 1-800-451-8228 or (208) 334-3365.

To schedule a workshop for your team, go to the PERSI workshop registration page and click “Contact Us” to schedule a workshop. If you have a question, please call the PERSI Answer Center at 1-800-451-8228 or at 208-334-3365.

PERSI HIGHLIGHTED IN PLANSPONSOR



CLICK HERE
FOR FULL ARTICLE

PLANSPONSOR, one of the top and trusted sources for America’s retirement benefits decision makers, recently posted a report on a webinar led by Dan Doonan, the Executive Director of the National Institute on Retirement Security (NIRS).

During the webinar, PERSI and five other public pension plans were analyzed by NIRS. Despite the 2008/2009 financial crisis, these six pension systems have remained well-funded.

Leadership from three of the analyzed pension systems, including Don Drum, PERSI’s Executive Director, shared information concerning contribution rates, their approach to COLA, and the assumed rate of return.

Read the full article here: <https://www.plansponsor.com/lessons-well-funded-public-retirement-plans-managing-crises/>