



# Federal and Idaho Tax Withholding

## Purpose of the Form

- Use this form to indicate your withholdings from your PERSI benefit payment for federal and/or Idaho taxes.

## Instructions

- Read **About RS322**, attached.
- For more information on withholding and allowances, refer to the IRS and Idaho State Tax Commission websites.

**Note:** If your address has changed, you must submit form RS110, *Member Mailing Address Change*, with this form.

<b>Member Social Security Number</b>

Member Information			
Name – First, Middle, Last			
Mailing Address	Street or P.O. Box		
	City	State	Zip Code
Daytime Phone Number (include area code)		Effective Date – mm/dd/yyyy	

Withholding Accounts (select <i>all</i> PERSI accounts to which this form will apply)		
<input type="checkbox"/> My retirement benefit	<input type="checkbox"/> Contingent annuitant/survivor benefit	<input type="checkbox"/> Alternate payee benefit

Federal Tax Withholding Options (choose one)	
<input type="checkbox"/> No change from prior federal tax withholding election. <input type="checkbox"/> Do <b>not</b> withhold federal tax. <input type="checkbox"/> Withhold a flat amount or fixed percentage each month for federal tax. <input type="checkbox"/> Flat amount: \$ _____ <input type="checkbox"/> Fixed percentage: _____ % <input type="checkbox"/> Calculate my monthly federal tax withholding using IRS tax tables, and withhold that amount each month for federal tax. <input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Married at single rate      Number of allowances: _____ <b>Optional:</b> Withhold the calculated amount <b>plus</b> \$ _____ for federal tax.	

State of Idaho Tax Withholding Options (choose one)	
<input type="checkbox"/> No change from prior Idaho tax withholding election. <input type="checkbox"/> Do <b>not</b> withhold Idaho tax. <input type="checkbox"/> Withhold a flat amount or fixed percentage each month for Idaho tax. <input type="checkbox"/> Flat amount: \$ _____ <input type="checkbox"/> Fixed percentage: _____ % <input type="checkbox"/> Calculate my monthly Idaho tax withholding using Idaho tax tables, and withhold that amount each month for Idaho tax. <input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Married at single rate      Number of allowances: _____ <b>Optional:</b> Withhold the calculated amount <b>plus</b> \$ _____ for Idaho tax.	

Member Acknowledgment	
Signature	Date – mm/dd/yyyy



# About Form RS322

## Instructions

- 1 Complete this form in blue or black ink.
  - For more information on withholding and allowances, refer to the IRS and Idaho State Tax Commission websites.
  - If your address has changed, you must submit form RS110, *Member Mailing Address Change*, with this form.
- 2 Send the completed form to PERSI.

## Notes About Withholding

- Generally your PERSI benefit is taxable income. You can have federal and/or Idaho taxes withheld from your monthly PERSI benefit.
- You are liable for the payment of taxes, interest, and penalties if your estimated tax and withholding payments are not adequate.
- Idaho tax withholding from your PERSI benefit is optional.
- The withholdings you indicate on this form replace your current withholdings.