



# Member Name Change

## Purpose of the Form

- Use this form to change the name on file for you with PERSI. The name change will apply to both your PERSI Base Plan and Choice 401(k) Plan accounts. Statements, correspondence, tax information, and benefit payments will be sent to the new name.

## Instructions

- Complete the form in blue or black ink.
- **Active members** (currently working for a PERSI employer)  
Send this form to your employer's payroll clerk to update your name. PERSI receives member name and address information directly from your employer each month.
- **Retired and inactive members** (not currently working for a PERSI employer)  
Send this form directly to PERSI.

Member Social Security Number

Member Information			
Former Name – First, Middle, Last			Marital Status <input type="checkbox"/> Married <input type="checkbox"/> Single
New Name – First, Middle, Last			
Mailing Address	Street or P.O. Box		
	City	State	Zip Code
Daytime Phone Number (include area code)		Email Address	Effective Date of Change – mm/dd/yyyy

Member Certification	
Signature	Date – mm/dd/yyyy
<b>Note:</b> If you are unable to sign the form, PERSI will accept the signature of a designated power of attorney. However, PERSI must have form RS113 <i>PERSI Durable Limited Power of Attorney</i> on file authorizing the designee to sign for you.	

## Employer Payroll Clerk

- **Electronic reporting**  
Update your own records and forward the new information to PERSI by means of your *Transmittal Report of Employee Deductions* **only**. Do **not** send this form to PERSI.
- **Paper reporting**  
Update your own records and send this form to PERSI.

