



Contact us today about PERSI training available to your Employees!



READY... New Career

(1 hour)

- Beneficiaries
- Defined Benefit
- Contribution Rate
- Eligibility
- Vesting
- Interest
- Manhattan Institute
- Statute – Diversify to minimize risk
- Statute – Separate and apart from all other funds
- Web Tour

*Ideal for employees new to PERSI,
or those who want a refresher on the basics*



SET? Mid-Career

(1 hour)

- Choice Plan
- Death Benefit
- Disability Benefit
- Retirement Formula
- Rule of 80/90
- Service Retirement
- Purchase of Service
- Budgeting / Debt Management
- Buyback
- Release of Information
- Investment strategy
- MyPERSI tour

*Designed for those that are mid-career or later
who are now starting to consider what retirement
means to them and the benefits PERSI offers*



GO! Late Career (2 hours)

- Retirement Options
- Contingent Annuitant
 - Pop Up
 - Benefit Estimates
- Choice Plan Distribution
 - PERSI & Taxes
- Working in Retirement

*Great for those employees who are close to retirement, this will help them
understand their options and the retirement process*

Benefit estimates may be provided

Register online at <http://www.persi.idaho.gov/education/workshops.cfm>

For onsite group presentations

Email – Workshops@persi.idaho.gov

Phone 208-287-9291 or 208-287-9292