



Federal and Idaho Tax Withholding

Purpose of the Form

- Use this form to indicate your withholdings from your PERSI benefit payment for federal and/or Idaho taxes.

Instructions

- Read **About RS322**, attached.

Member Social Security Number	Member PERSI ID Number*

* A PERSI ID is only required for members with multiple PERSI accounts.

Member Information

Name – First, Middle, Last			
Mailing Address	Street or P.O. Box		
	City	State	Zip Code
Daytime Phone Number (include area code)		Type of Change	
		<input type="checkbox"/> Begin my withholdings <input type="checkbox"/> Change my withholdings	

Federal Tax Withholding Options (choose one)

Do **not** withhold federal tax.

Withhold a flat amount each month for federal tax.
 Flat amount: \$ _____ Beginning date: _____ (mm/dd/yyyy)

Calculate my monthly federal tax withholding using IRS tax tables, and withhold that amount each month for federal tax.

Married Number of exemptions: _____
 Single Beginning date: _____ (mm/dd/yyyy)

Optional: Withhold the calculated amount **plus \$** _____ for federal tax. Examples: Married claiming 2 exemptions, Married claiming 4 exemptions plus \$50.00.

State of Idaho Tax Withholding Options (choose one)

Do **not** withhold Idaho tax.

Withhold a flat amount each month for Idaho tax.
 Flat amount: \$ _____ Beginning date: _____ (mm/dd/yyyy)

Calculate my monthly Idaho tax withholding using Idaho tax tables, and withhold that amount each month for Idaho tax.

Married Number of exemptions: _____
 Single Beginning date: _____ (mm/dd/yyyy)

Optional: Withhold the calculated amount **plus \$** _____ for Idaho tax. Examples: Married claiming 2 exemptions, or Married claiming 4 exemptions plus \$50.00.

Member Acknowledgment

Signature	Date – mm/dd/yyyy



About Form RS322

Instructions

- 1 Complete this form in blue or black ink.
- 2 Send the completed form to PERSI.

Notes About Withholding

- Generally your PERSI benefit is taxable income. You can have federal and/or Idaho taxes withheld from your monthly PERSI benefit.
- If you provide no instructions regarding your federal tax withholding, PERSI must withhold federal tax at the rate for a married individual claiming 3 exemptions.
- You are liable for the payment of taxes, interest, and penalties if your estimated tax and withholding payments are not adequate.
- Idaho tax withholding from your PERSI benefit is optional.
- The withholdings you indicate on this form replace your current withholdings.