



Federal and Idaho Tax Withholding

Purpose of the Form

- Use this form to indicate your withholdings from your PERSI benefit payment for federal and/or Idaho taxes.

Instructions

- Read "About RS322," attached.

Member Information			
Name – First, Middle, Last			Social Security Number
Mailing Address	Street or P.O. Box		
	City	State	Zip Code
Daytime Phone Number (include area code)			Type of Change <input type="checkbox"/> Begin my withholdings <input type="checkbox"/> Change my withholdings

Federal Tax Withholding Options (Choose one)
<input type="checkbox"/> Do not withhold federal tax.
<input type="checkbox"/> Withhold a flat amount each month for federal tax. Flat amount: _____ Beginning date: _____ (mm/dd/yyyy)
<input type="checkbox"/> Calculate my monthly federal tax withholding using IRS tax tables, and withhold that amount each month for federal tax. <input type="checkbox"/> Married Number of exemptions: _____ <input type="checkbox"/> Single Beginning date: _____ (mm/dd/yyyy) Optional: Withhold the calculated amount plus \$ _____ for federal tax. Examples: Married claiming 2 exemptions, Married claiming 4 exemptions plus \$50.00.

State of Idaho Tax Withholding Options (Choose one)
<input type="checkbox"/> Do not withhold Idaho tax.
<input type="checkbox"/> Withhold a flat amount each month for Idaho tax. Flat amount: \$ _____ Beginning date: _____ (mm/dd/yyyy)
<input type="checkbox"/> Calculate my monthly Idaho tax withholding using Idaho tax tables, and withhold that amount each month for Idaho tax. <input type="checkbox"/> Married Number of exemptions: _____ <input type="checkbox"/> Single Beginning date: _____ (mm/dd/yyyy) Optional: Withhold the calculated amount plus \$ _____ for Idaho tax. Examples: Married claiming 2 exemptions, or Married claiming 4 exemptions plus \$50.00.

Member Acknowledgment	
Signature	Date



About Form RS322

Instructions

Complete the form and send it to PERSI.

Notes About Withholding

- Generally your PERSI benefit is taxable income. You can have federal and/or Idaho taxes withheld from your monthly PERSI benefit.
- If you provide no instructions regarding your federal tax withholding, PERSI must withhold federal tax at the rate for a married individual claiming 3 exemptions.
- You are liable for the payment of taxes, interest, and penalties if your estimated tax and withholding payments are not adequate.
- Idaho tax withholding from your PERSI benefit is optional.
- The withholdings you indicate on this form replace your current withholdings.

